

Private Equity

Our practice

Our Private Equity team has extensive experience assisting both international and domestic private equity firms, venture capital funds, niche real estate funds, senior debt and mezzanine providers and equity fund investors about their transactions. We also act for management teams that are seeking independent legal advisors.

We cover all types of private equity transactions, including buyouts, recapitalisations and exits. We are also frequently mandated to advise on venture capital investments in early-stage companies, particularly in the life sciences and technology sectors.

We can draw upon expertise across our other practice areas such as acquisition finance, tax, employment, IP/IT and merger control, to offer added value when needed to structure or implement a transaction, or in the context of due diligence investigations.

How we can help

- Formation of private equity funds
- Negotiating initial and follow-up investments in all types of portfolio companies (from early stage venture capital investments to complex leveraged buyouts, secondaries and public-to-private transactions)
- Structuring and incorporating acquisition vehicles and negotiating acquisition financing
- Additional acquisitions by portfolio companies (implementing a buy-and-build strategy)
- Corporate counsel and compliance, including governance issues, executive compensation and management incentive plans
- Exit planning and execution (whether through a sale to a strategic buyer, a secondary buyout or an initial public offering)

Market recognition

“They have now gathered a lot of knowledge about our family office and offer very reactive solutions to our daily legal and fiscal issues.” – Legal 500, 2022

“ALTIUS’ people are always dedicated to find flexible and tailor made solutions within short time constraints. We highly appreciate their transparency.” – Legal 500, 2022

“We really appreciated the capacity of Altius’ team to understand our own stakes and challenges. Our operations are geographically diverse and we required a lot of flexibility, pace and creativity from Altius. They have always been reactive and solution-oriented. We recommend them.” – Legal 500, 2021

“The team had excellent expertise and could quickly draw our attention to the specific points which needed our consideration.” – Legal 500, 2020

Tom Vantroyen, *“is particularly strong for private equity transactions”*, and Marie Brasseur, *“combines M&A, private equity and finance expertise”*. – Legal 500, 2020

“Jérôme Vermeylen and Tom Vantroyen approach issues with serenity and propose imaginative solutions. They are efficient and it is easy to collaborate with them for the benefit of the clients.” - Legal 500, 2020.

Clients highlight the *“excellent help and great value for money”* provided by the team. – Chambers Europe, 2020

Private Equity : *“Recommended”* – Leaders League 2020

“The private equity group at ALTIUS has experience acting for domestic and international private equity firms, in addition to handling venture capital investments particularly in the IT and life sciences sectors.” - Legal 500, 2019

“A pragmatic way of solving challenges”, adding: “The team is easy to work with, fast, accurate and willing to go the extra mile to get things in place.” – Chambers Europe, 2018

Contact



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