

## Corporate and M&A

### Our practice

Our Corporate and M&A team provides services to a range of domestic and international groups and financial institutions, across a broad spectrum of corporate matters.

In addition to our (domestic and cross-border) M&A capability, our expertise encompasses corporate restructurings as well as corporate dispute resolutions. We are active in private equity deals. Relying on the firm's strong banking team, we are also well-positioned to assist in the structuring and documentation of the financing of acquisitions or projects.

Our co-operation with Tiberghien, the Benelux tax law firm, has strengthened our ability to optimise transactions and restructurings from both a tax and legal perspective.

We offer a hands-on and personal service to our clients and help them reach their objectives. We invest in understanding the business needs of our clients and make sure that their legal and commercial interests are protected in the best possible way.

Being very much aware of the importance of project management, we take pride in delivering on time, on budget, and with transparency.

### How we can help

- Capital markets/public offerings
- M&A transactions (both domestic and cross-border)
- Divestitures
- Private equity and venture capital investments and exits
- Management and leveraged buy-outs
- Takeover of family-owned businesses
- Corporate governance issues and general corporate law
- Joint ventures, shareholders' arrangements, consortia and other corporate alliances
- Company formation and corporate housekeeping
- Corporate restructuring
- Non-profit organisations
- Post-acquisition litigation, shareholder disputes, director liability issues and other types of corporate litigation

## Market recognition

*"ALTIUS did an excellent job and handled all issues that came up, providing a solution within a short timeframe,"* praises one client, who also highlights the firm's *"top service."* – Chambers Europe, 2022

*"The team is very responsive and client dedicated and ensure an efficient and smooth coordination between all the law firms involved in the transaction. They are also available by telephone to solve immediate issues or to adapt the fees to the evolution of the transaction."* – Legal 500, 2022

*"Very good management of the client's expectation (responsiveness, communication etc)."* – Legal 500, 2022

*"The team we worked with was very focused on our needs and had a very pragmatic approach to solve upcoming issues. Everything was discussed and delivered in time. We were 100% satisfied with its work."* – Legal 500, 2021

*"Very good attention and availability in the M&A process. Very good problem-solving attitude. Good value for money. Very good collaboration."* – Legal 500, 2021

*"Altius teams come up with pragmatic solutions and actionable recommendations to get deals done. Additionally, we can really count on their transversal capabilities (M&A, antitrust, regulatory, real-estate) to cover all the intricacies of our processes."* – Legal 500, 2021

*"ALTIUS' 'multidisciplinary and dedicated' corporate and M&A team attracts praise for 'always working in coordination' with other practice groups, including the firm's acquisition finance, tax, employment, IP and IT teams, to 'provide the client with a full range of expertise' "* – Legal 500, 2020.

Clients praise the team for its *"intensive, individual and reliable support"*, *"top class advice at lower hourly rates than bigger international law firms"* and *"excellent planning/timing, taking into account our agenda"*, including *"going the extra miles when it was needed, even on weekends"*. Legal 500, 2020.

*"Excellent legal advice, high reliability, fast processing of inquiries, intensive assertion, high professionalism, good team spirit and excellent coordination with other international consultants."* – Legal 500, 2020

*"Jérôme Vermeylen and Tom Vantroyen approach issues with serenity and propose imaginative solutions. They are efficient and it is easy to collaborate with them for the benefit of the clients."* - Legal 500, 2020

*"Excellent help and great value for money"* - Chambers Europe, 2020

Contact



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